

**Lorraine Savage Chartered Professional Accountant**

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**Personal Tax Return Information for (client name)** \_\_\_\_\_

**Business income**

**Name of business** \_\_\_\_\_

Address (if new) \_\_\_\_\_

Type of business (if new) \_\_\_\_\_

Business year end December 31<sup>st</sup> \_\_\_\_\_

Business number (if new) \_\_\_\_\_

Main product or service \_\_\_\_\_

Email address \_\_\_\_\_

Partner's name, address and % of business owned \_\_\_\_\_

GST number \_\_\_\_\_

How many internet webpages and websites

does your business earn income from? \_\_\_\_\_

Percentage of your gross income generated from the websites \_\_\_\_\_

Provide the main webpage or site address \_\_\_\_\_

**Sales, revenue or fees** (net of GST and PST) \_\_\_\_\_

Other income \_\_\_\_\_

**Employment expenses**

Employer GST # \_\_\_\_\_

T2200 or TL2 form signed by employer \_\_\_\_\_

**Other**

Quarterly instalments paid \_\_\_\_\_

Questions about when meals, travel, business gifts  
or other items are deductible? \_\_\_\_\_

Other information \_\_\_\_\_